

WEIL, GOTSHAL & MANGES LLP
 Stephen Karotkin (*pro hac vice*)
 (stephen.karotkin@weil.com)
 Ray C. Schrock, P.C. (*pro hac vice*)
 (ray.schrock@weil.com)
 Jessica Liou (*pro hac vice*)
 (jessica.liou@weil.com)
 Matthew Goren (*pro hac vice*)
 (matthew.goren@weil.com)
 767 Fifth Avenue
 New York, NY 10153-0119
 Tel: 212 310 8000
 Fax: 212 310 8007

KELLER BENVENUTTI KIM LLP
 Tobias S. Keller (#151445)
 (tkeller@kbbkllp.com)
 Jane Kim (#298192)
 (jkim@kbbkllp.com)
 650 California Street, Suite 1900
 San Francisco, CA 94108
 Tel: 415 496 6723
 Fax: 650 636 9251

*Attorneys for Debtors
 and Debtors in Possession*

JONES DAY
 Bruce S. Bennett (SBN 105430)
 (bbennett@jonesday.com)okay
 Joshua M. Mester (SBN 194783)
 (jmester@jonesday.com)
 James O. Johnston (SBN 167330)
 (jjohnston@jonesday.com)
 555 South Flower Street
 Fiftieth Floor
 Los Angeles, CA 90071-2300
 Tel: 213 489 3939
 Fax: 213 243 2539

Attorneys for Shareholder Proponents

**UNITED STATES BANKRUPTCY COURT
 NORTHERN DISTRICT OF CALIFORNIA
 SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
 COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
 No. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF EIGHTH
 SUPPLEMENT TO PLAN SUPPLEMENT
 IN CONNECTION WITH DEBTORS' AND
 SHAREHOLDER PROPONENTS' JOINT
 CHAPTER 11 PLAN OF
 REORGANIZATION**

**[Relates to Dkt. No. 7037, 7503, 7563, 7712,
 7810, 7841, 7879, 7894]**

1 **PLEASE TAKE NOTICE** that, on September 9, 2019, PG&E Corporation (“**PG&E Corp.**”)
2 and Pacific Gas and Electric Company (the “**Utility**”), as debtors and debtors in possession (collectively,
3 the “**Debtors**”) in the above-captioned chapter 11 cases, filed the *Debtors’ Joint Chapter 11 Plan of*
4 *Reorganization* [Dkt. No. 3841], which was thereafter amended, modified, or supplemented on
5 September 23, 2019 and November 4, 2019 [Dkt. Nos. 3966 and 4563, respectively].

6 **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the
7 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,*
8 *2019* [Dkt. No. 5101], which was thereafter amended, modified, or supplemented on January 31, 2020,
9 February 7, 2020, March 9, 2020, March 16, 2020, and May 22, 2020 [Dkt. Nos. 5590, 5700, 6217,
10 6320, and 7521 respectively] (and as may be further amended, modified, or supplemented and together
11 with all exhibits and schedules thereto, the “**Plan**”).

12 **PLEASE TAKE FURTHER NOTICE** that, on May 1, 2020, the Debtors filed the *Notice of*
13 *Filing of Plan Supplement in Connection with Debtors’ and Shareholder Proponents’ Joint Chapter 11*
14 *Plan of Reorganization Dated March 16, 2020* [Dkt. No. 7037] (as supplemented on May 22, 2020 [Dkt.
15 No. 7503], May 24, 2020 [Dkt. No. 7563], June 2, 2020 [Dkt. No. 7712], and June 5, 2020 [Dkt. No.
16 7810], June 8, 2020 [Dkt. No. 7841], June 10, 2020 [Dkt. No. 7879], and June 11, 2020 [Docket No.
17 7894] and as may be further amended, modified, or supplemented, the “**Plan Supplement**”).

18 **This Eighth Supplement to the Plan Supplement contains the following:**

- 19 • Exhibit A – Form of Tax Benefit Payment Agreement
- 20 • Exhibit B – Form of Stipulation Permitting Entry of Stipulated Judgment Upon Event of
21 Payment Default under Tax Benefit Payment Agreement

22 **PLEASE TAKE FURTHER NOTICE** that the Plan Supplement documents attached hereto
23 remain subject to (i) further review, negotiations, and modifications, and (ii) final documentation in a
24 manner consistent with the Plan, the Subrogation Claims RSA, the Tort Claimants RSA, the Noteholder
25 RSA, the Backstop Commitment Letters, and the other Plan Documents, as applicable.

26 **PLEASE TAKE FURTHER NOTICE** that the Debtors and Shareholder Proponents reserve
27 the right to amend the documents contained in the Plan Supplement before the Effective Date in
28 accordance with the terms of the Plan, the Subrogation Claims RSA, the Tort Claimants RSA, the
Noteholder RSA, the Backstop Commitment Letters, and the other Plan Documents, as applicable.

PLEASE TAKE FURTHER NOTICE that copies of the pleadings and other documents
identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
<http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,
at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note
that a PACER password is needed to access documents on the Bankruptcy Court’s website.

Dated: June 12, 2020

WEIL, GOTSHAL & MANGES LLP
KELLER BENVENUTTI KIM LLP

/s/ Thomas B. Rupp
Thomas B. Rupp

Attorneys for Debtors and Debtors in Possession

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